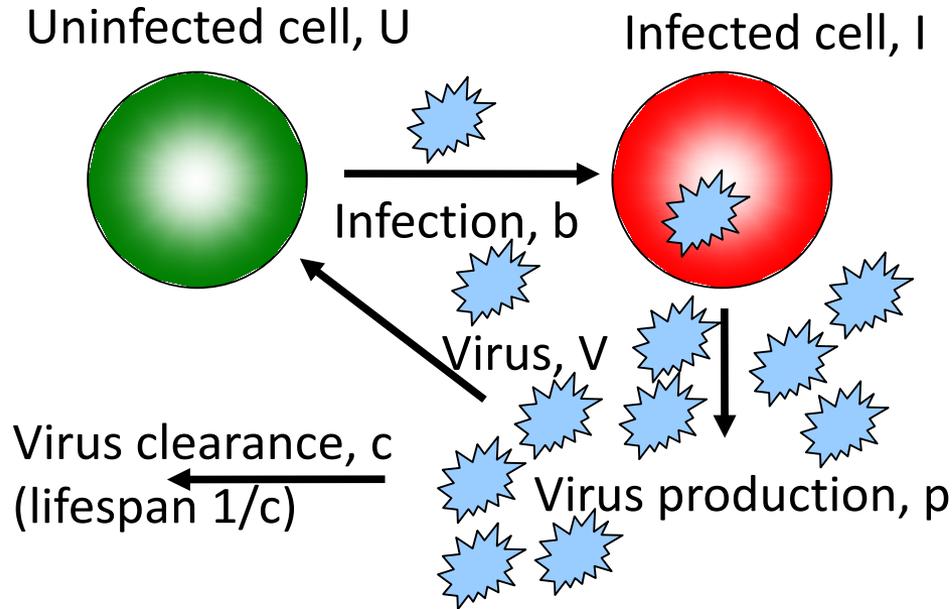


# Modeling HCV and HIV

SISMID 2017

Author: Andreas Handel, Department of Epidemiology and Biostatistics, University of Georgia  
ahandel@uga.edu

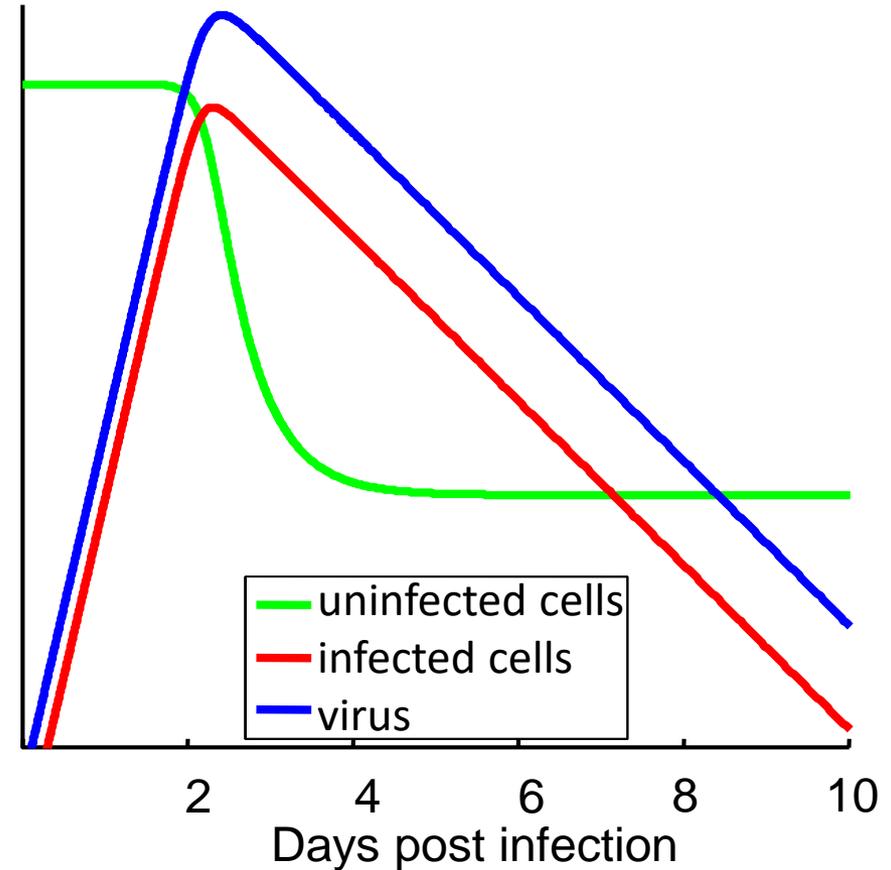
# Recap – acute viral infection



$$\dot{U} = -bUV$$

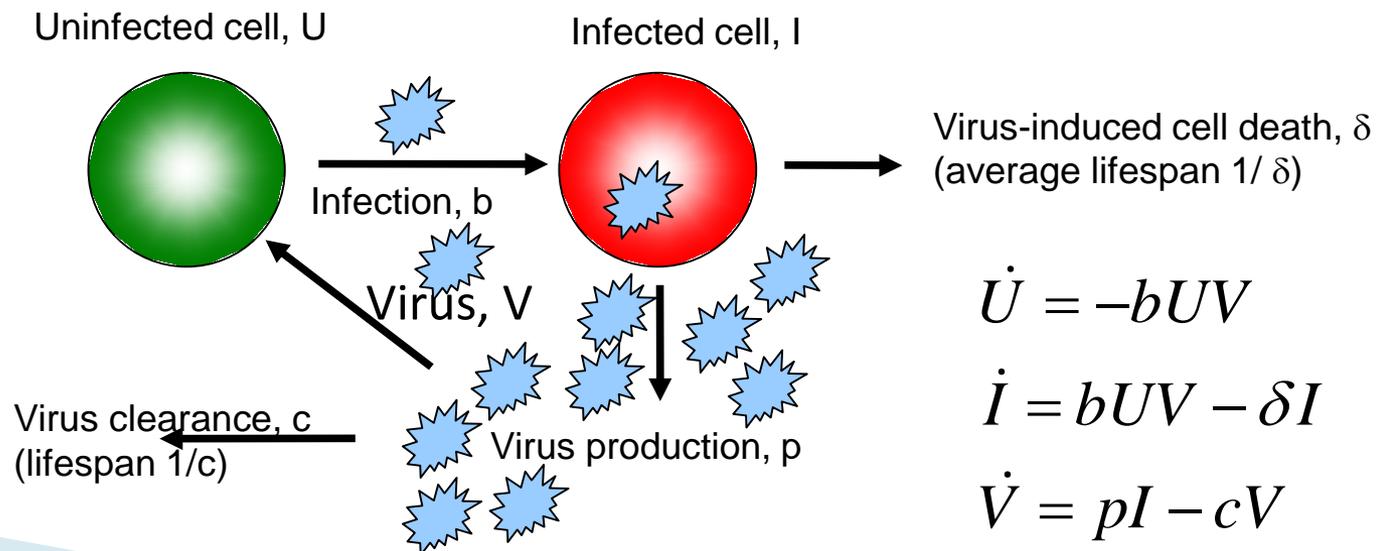
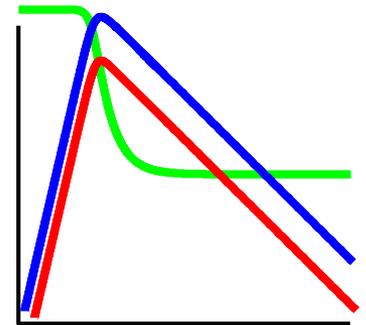
$$\dot{I} = bUV - \delta I$$

$$\dot{V} = pI - cV$$

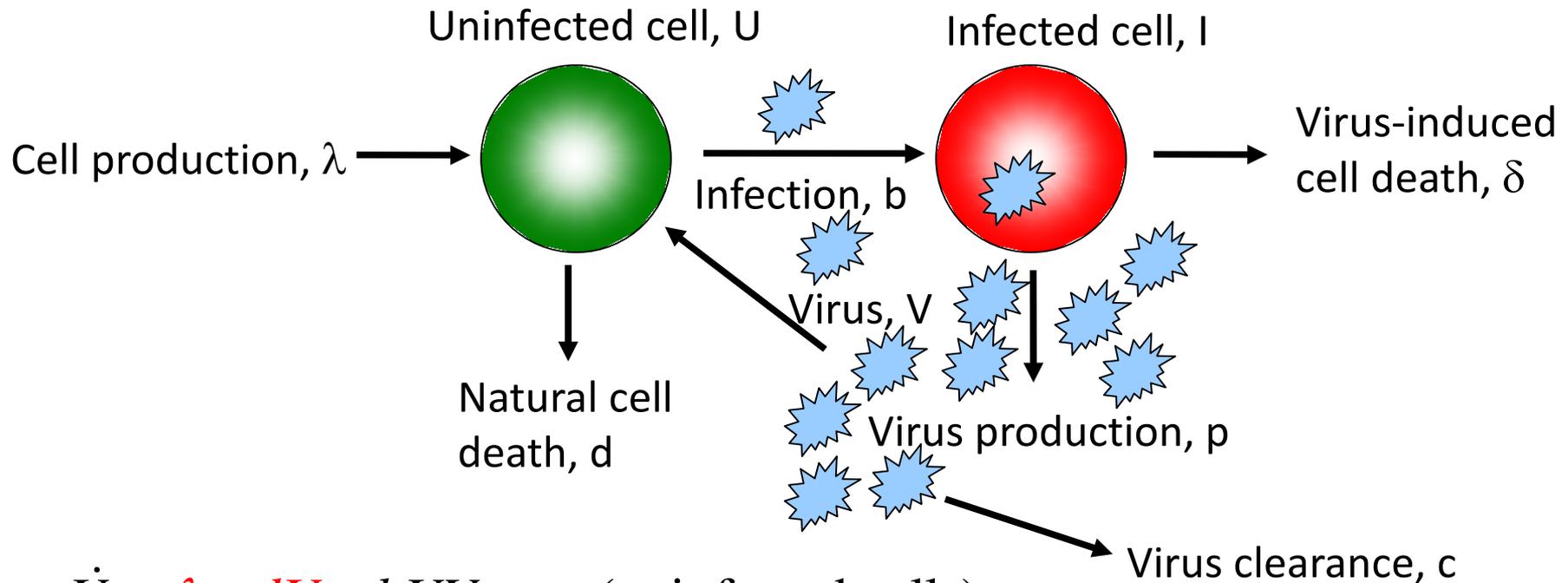


# Modeling a persistent virus infection

- ▶ So far, our model only describes an acute virus infection (e.g. influenza)
- ▶ How can we extend the model to allow for persistent infections (e.g. HCV, HIV)?



# Modeling a persistent virus infection



$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

$$\dot{I} = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = pI - cV \quad (\text{free virus})$$

# Steady states

- ▶ At a steady state (endemic state, equilibrium), the population numbers don't change.
- ▶ What does that mean for our model equations?

$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

$$\dot{I} = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = pI - cV \quad (\text{free virus})$$

# Steady states

- ▶ At a steady state, the populations/variables do not change:  $\dot{U} = \dot{I} = \dot{V} = 0$
- ▶ The differential equations now become algebraic equations and we can solve for the variables at steady state.

$$\dot{U} = 0 = \lambda - dU - bUV \quad (\text{uninfected cells})$$

$$\dot{I} = 0 = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = 0 = pI - cV \quad (\text{free virus})$$

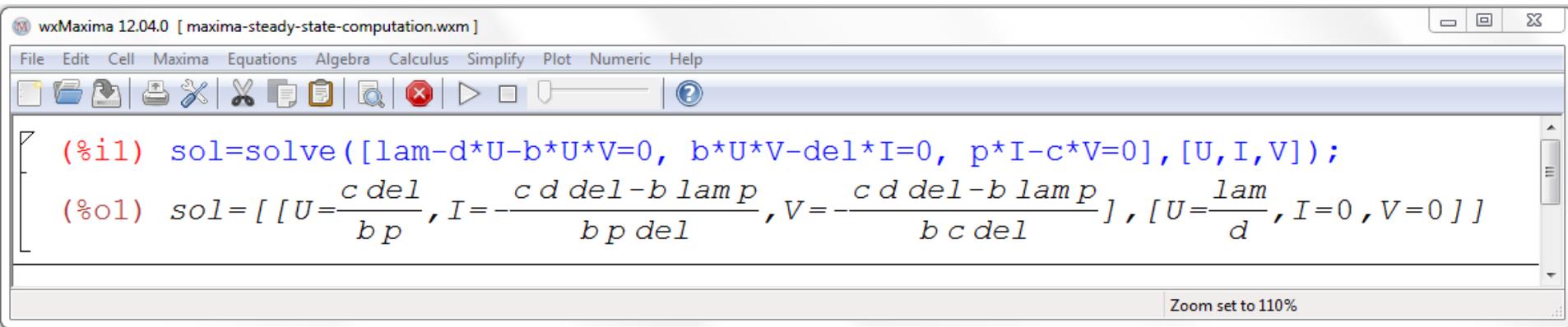
- ▶ What do we need to do?

# Quick detour – analytical calculations

- ▶ Finding the value of 3 variables from 3 simple algebraic equations is straightforward and can be done analytically.
- ▶ Even if things are straightforward, they can sometimes be tedious/messy – it would be nice if we didn't have to do it by hand.
- ▶ R can't do analytical calculations, but other software packages can. The “big 2” are Maple and Mathematica. Both can do lots of stuff and are relatively expensive.
- ▶ A free alternative is Maxima (<http://maxima.sourceforge.net/>). It's not as powerful as Mathematica/Maple, but if you just need to do a few simple analytical calculations, it might be good enough.
- ▶ Other packages seem to exist, see: [http://en.wikipedia.org/wiki/Comparison\\_of\\_computer\\_algebra\\_systems](http://en.wikipedia.org/wiki/Comparison_of_computer_algebra_systems) - but I don't have experience with any others.

# Quick detour – analytical calculations

- ▶ The Maxima code to compute the steady state:



```
wxMaxima 12.04.0 [ maxima-steady-state-computation.wxm ]
File Edit Cell Maxima Equations Algebra Calculus Simplify Plot Numeric Help
(%i1) sol=solve([lam-d*U-b*U*V=0, b*U*V-del*I=0, p*I-c*V=0],[U,I,V]);
(%o1) sol=[[U= $\frac{c\delta}{bp}$ , I= $-\frac{cd\delta - b\lambda p}{bp\delta}$ , V= $-\frac{cd\delta - b\lambda p}{bc\delta}$ ], [U= $\frac{\lambda}{d}$ , I=0, V=0]]
```

$$\dot{U} = 0 = \lambda - dU - bUV \quad (\text{uninfected cells})$$

$$\dot{I} = 0 = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = 0 = pI - cV \quad (\text{free virus})$$

$$U_s = \frac{c\delta}{bp}, \quad I_s = \frac{pb\lambda - dc\delta}{bp\delta}, \quad V_s = \frac{pb\lambda - dc\delta}{bc\delta}$$

# Steady states - comments

- ▶ For the model without cell birth/death (acute infection), there is only the non-infection steady state.
- ▶ The SS can be a dynamical equilibrium, with ongoing virus production, cell birth and death, etc.
- ▶ We could compute stability of steady states.

# Modeling HCV & Drug Treatment

# Using simple models to study HCV

- ▶ Hepatitis C virus (HCV) causes a persistent infection
- ▶ It can be modeled by a set of equations such as the ones we just looked at
- ▶ We are interested in the effect of drug treatment on virus load

$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

$$\dot{I} = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = pI - cV \quad (\text{free virus})$$

# Modeling HCV

- ▶ Before treatment start, the infection is chronic, i.e. at steady state:

$$\dot{U} = 0 = \lambda - dU - bUV$$

$$\dot{I} = 0 = bUV - \delta I$$

$$\dot{V} = 0 = pI - cV$$

$$U_s = \frac{c\delta}{bp}, \quad I_s = \frac{\lambda}{\delta} - \frac{dc}{bp}, \quad V_s = \frac{p\lambda}{c\delta} - \frac{d}{b}$$

# Modeling interferon treatment

- ▶ Treatment with interferon (IFN) was found to lead to decline in virus load, but mechanism was not known

IFN might reduce susceptibility of cells to infection

$$\dot{U} = \lambda - dU - (1-f)bUV$$

$$\dot{I} = (1-f)bUV - \delta I$$

$$\dot{V} = (1-e)pI - cV$$

IFN might reduce production of virions

*Based on Neumann et al. (1998) Science*

# Modeling interferon treatment

- ▶ We will use the mechanistic model to test different hypotheses:
  - Hypothesis 1: IFN reduces susceptibility of cells to infection
  - Hypothesis 2: IFN reduces virus production
  - Hypothesis 3: Both H1 and H2
  - Hypothesis 4: Neither H1 or H2
  - Hypothesis 5: Either H1 or H2
- ▶ How do we use the models to test this?

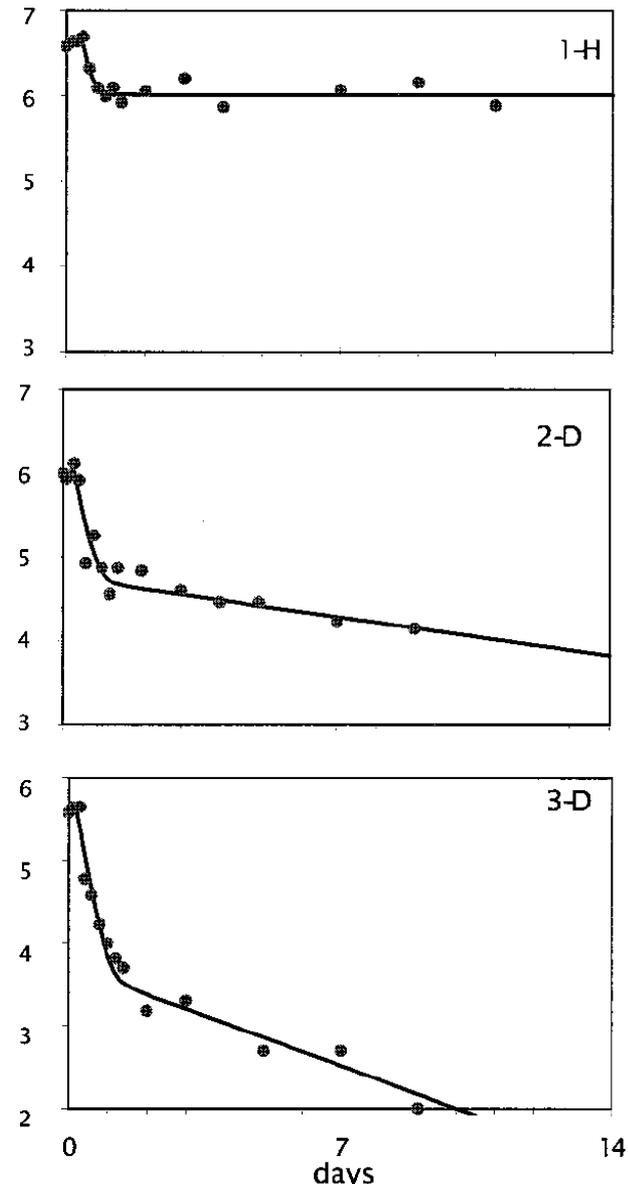
# Testing the mechanisms of IFN treatment

- ▶ Open and run SIS MID-U4-hcv1.r
- ▶ Actual data for virus after treatment looks like this:
- ▶ Run simulation for different IFN mechanisms/hypotheses.  
What do you conclude?

$$\dot{U} = \lambda - dU - (1-f)bUV$$

$$\dot{I} = (1-f)bUV - \delta I$$

$$\dot{V} = (1-e)pI - cV$$



# Modeling IFN treatment

- ▶ *Neumann et al. (1998, Science)* also used the model to estimate parameters, such as the lifespan of an infected cell ( $1/\delta$ ), the lifespan of a virion ( $1/c$ ) and the efficacy,  $e$ , of different doses of IFN.
- ▶ To do so, they fitted the model to data. We won't do that now, we will be covering data fitting later.

# More detailed IFN model

- ▶ In the previous model, the strength of the drug was assumed to not change over time  $\dot{U} = \lambda - dU - bUV$
- ▶ But drug decays over time  $\dot{I} = bUV - \delta I$   
 $\dot{V} = (1 - e)pI - cV$
- ▶ Especially important if drug is given rarely, as in newer versions of IFN treatment for HCV
- ▶ A more detailed model will include the kinetics of the drug (pharmacokinetics, PK) and will also model how drug efficacy depends on drug concentrations (pharmacodynamics, PD)

# PK/PD models

- ▶ A lot of PK/PD modeling exists, it's a field with its own journals
- ▶ For infectious diseases, most PK/PD studies deal with bacterial infections and antibiotics
- ▶ The “PK/PD guys” rarely interact with immunologists/virologists and vice versa
- ▶ Most models either include detailed PK/PD but no immune response, or IR but no PK/PD
- ▶ An area ripe for future experimental and modeling studies

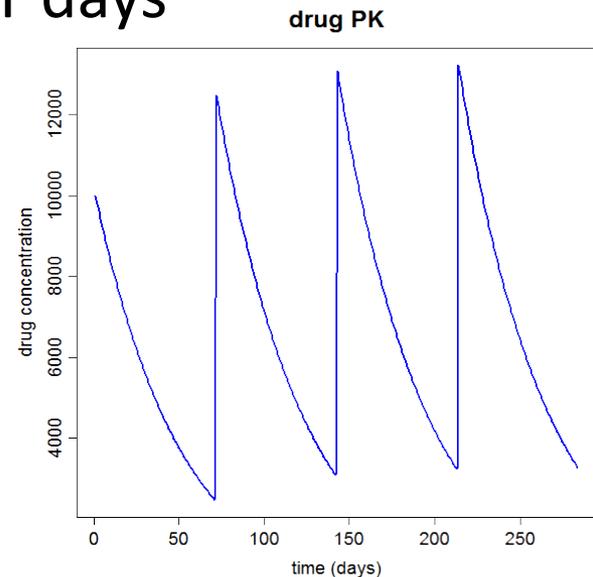
*Some more on that: Handel et al. (2009)  
Journal of Theoretical Biology*

# Pharmacokinetics

- ▶ Simplest model: drug decays at a constant rate and is given at concentration  $C_0$  is every  $T$  days

$$\dot{C} = -d_c C$$

$$C = C + C_0 \quad \text{every } T \text{ days}$$



- ▶ More complicated/realistic models are possible that take into account movement of drug from absorption site to site of action.

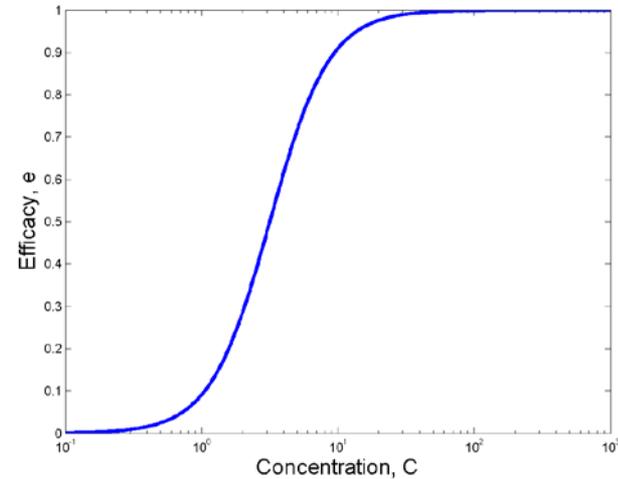
# Pharmacodynamics

- ▶ One frequently used model is known as the E-max model:

$$e(C) = \frac{C^n}{C^n + C_{50}^n}$$

$n$  determines how quickly  $e(C)$  increases with  $C$

Concentration at which drug efficacy is 50%



- ▶ Since  $C(t)$  changes with time according to the PK equations, drug efficacy also changes with time

# PK/PD model for IFN treatment

$$\dot{U} = \lambda - dU - bUV$$

$$\dot{I} = bUV - \delta I$$

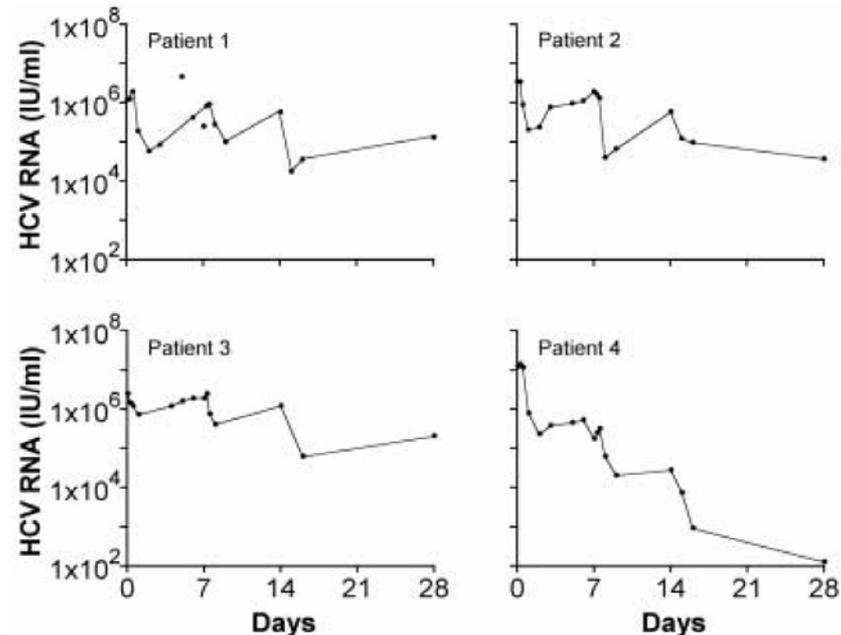
$$\dot{V} = (1 - e)pI - cV$$

$$e = \frac{C^n}{C^n + C_{50}}$$

$$\dot{C} = -d_c C, \quad C = C + C_0 \quad \text{every } T \text{ days}$$

# PK/PD for HCV model – R example

- ▶ Load and run SISIMID-U4-hcv2.r
- ▶ Make sure you understand the code. Some new stuff is in there, e.g. a loop that repeatedly calls the ODE solver
- ▶ Change different PK and PD parameters and see how it affects the results
- ▶ This is how some of the data look like:



*Powers et al. (2003) Seminars in Liver Disease*

# PK/PD models for HCV

- ▶ More detailed PK/PD models for IFN treatment in HCV can be found in: *Powers et al. (2003) Seminars in Liver Disease, Talal et al. (2006) Hepatology*
- ▶ Those PK/PD models were shown to agree better with the data compared to models that had constant IFN efficacy

# Combination therapy for HCV

- ▶ In addition to IFN-alpha, patients started to receive ribavirin
- ▶ Ribavirin alone does not or only transiently reduces virus load
- ▶ Ribavirin in combination with IFN sometimes leads to improved long-term virus decline
- ▶ The mechanism of ribavirin action was not well known
- ▶ We can use a model to study how ribavirin works and how to optimize combination treatment

*Based on Dixit et al. (2004) Nature*

# Combination therapy for HCV

- ▶ Assumption: Ribavirin leads to the production of mutated, non-infectious virions

$$\dot{U} = \lambda - dU - bUV_I$$

$$\dot{I} = bUV_I - \delta I$$

$$\dot{V}_I = (1-r)(1-e)pI - cV_I \quad (\text{infectious virus})$$

$$\dot{V}_{NI} = r(1-e)pI - cV_{NI} \quad (\text{non-infectious virus})$$

- ▶ We need to keep track of non-infectious virus since experiments measure viral RNA levels

# Combination therapy for HCV

- ▶ Simplifying assumption: Over the duration of treatment, the number of uninfected cells changes little and remains at its steady-state level:

$$U_s = \frac{c\delta}{bp}$$

$$\dot{I} = bU_s V_I - \delta I$$

$$\dot{V}_I = (1-r)(1-e)pI - cV_I$$

$$\dot{V}_{NI} = r(1-e)pI - cV_{NI}$$

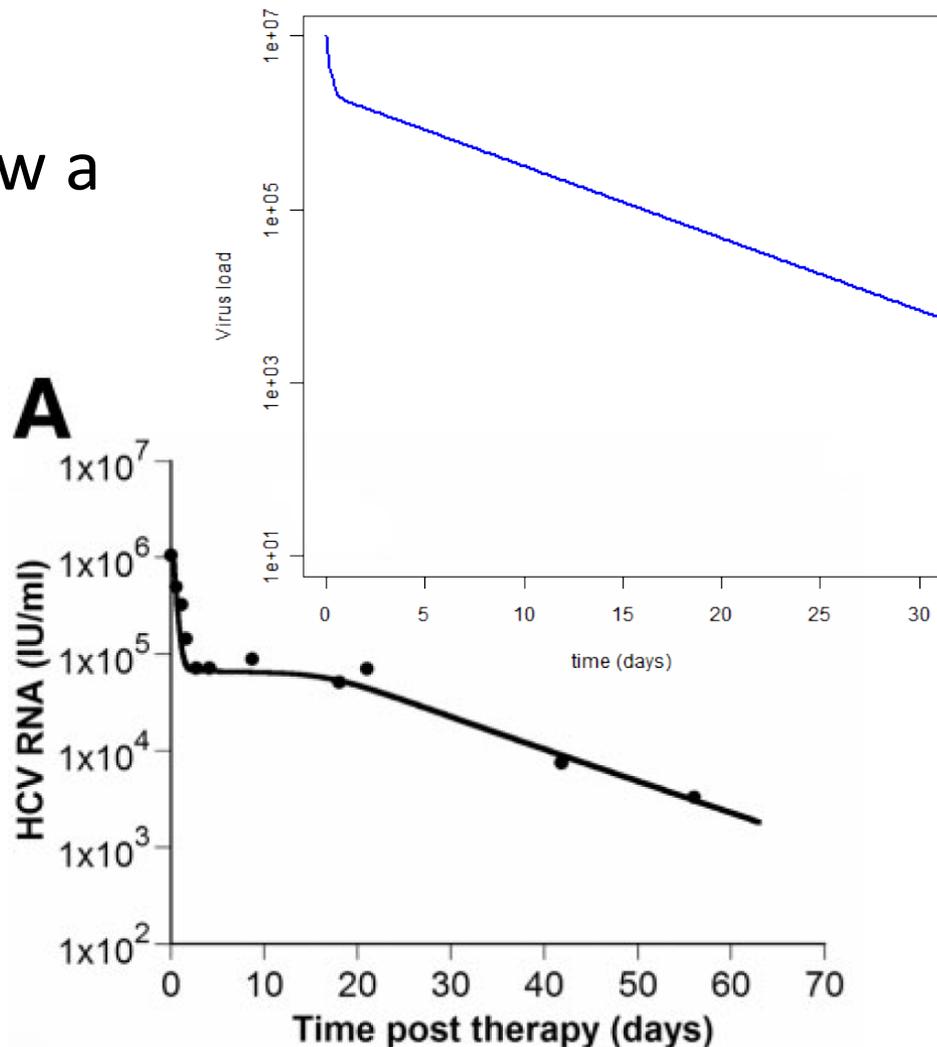
- ▶ We also assume that PK/PD does not play an important role

# Combination therapy – R Example

- ▶ Load and run SIS MID-U4-hcv3.r
- ▶ Data show that if IFN is effective (high  $e$ ), ribavirin has little effect on virus load, but if IFN is less effective, the addition of ribavirin makes a difference. Test if the model can reproduce this.
- ▶ *Dixit et al. (2004, Nature)* also fitted the model to data and used it to make predictions about long-term treatment outcomes.

# Further extending the HCV model

- ▶ The previous model produces a biphasic decline in virus load
- ▶ Some patients show a tri-phasic decline
- ▶ Something to do with the immune response?



# Further extending the HCV model

- ▶ Claim: allowing for proliferation of uninfected and infected cells can explain the data (no IR needed)

$$\dot{U} = \lambda - dU - bUV_I + g_U U \left( 1 - \frac{U+I}{U_0} \right)$$

$$\dot{I} = bUV_I - \delta I + g_I I \left( 1 - \frac{U+I}{U_0} \right)$$

$$\dot{V}_I = (1-r)(1-e)pI - cV_I$$

$$\dot{V}_{NI} = r(1-e)pI - cV_{NI}$$

Homeostatic  
feedback loop

Number of cells below  
which the homeostatic  
regulation starts

*Based on Dahari et al. (2007) Hepatology*

# On your own – triphasic HCV decline

- ▶ Harder version: Use SISMID-U4-hcv3.r as starting point. Extend the model to the one shown on the previous slide. Easier version: Load and run SISMID-U4-hcv4.r
- ▶ Observe the tri-phasic decline
- ▶ When/why does the tri-phasic decline occur?
- ▶ How does the dynamics depend on the efficacy of IFN and ribavirin?
- ▶ How do other model parameters influence the dynamics?
- ▶ Hint: A more detailed discussion of the model (and answers to these questions) can be found in *Dahari et al. (2007) Hepatology*

# Discussion

- ▶ Simple models have real value! They can be used to gain insights into mechanisms
- ▶ Models that do not agree with data can be used to reject specific hypotheses
- ▶ Models can make predictions which can be tested in further experiments
- ▶ By fitting models to data one can estimate important parameters, such as drug efficacy, rate of virion production, etc.
- ▶ All these models are very simple and ignore the immune response. Nevertheless, they seem to be useful tools to obtain novel insights (“Models are always wrong but sometimes surprisingly useful”).

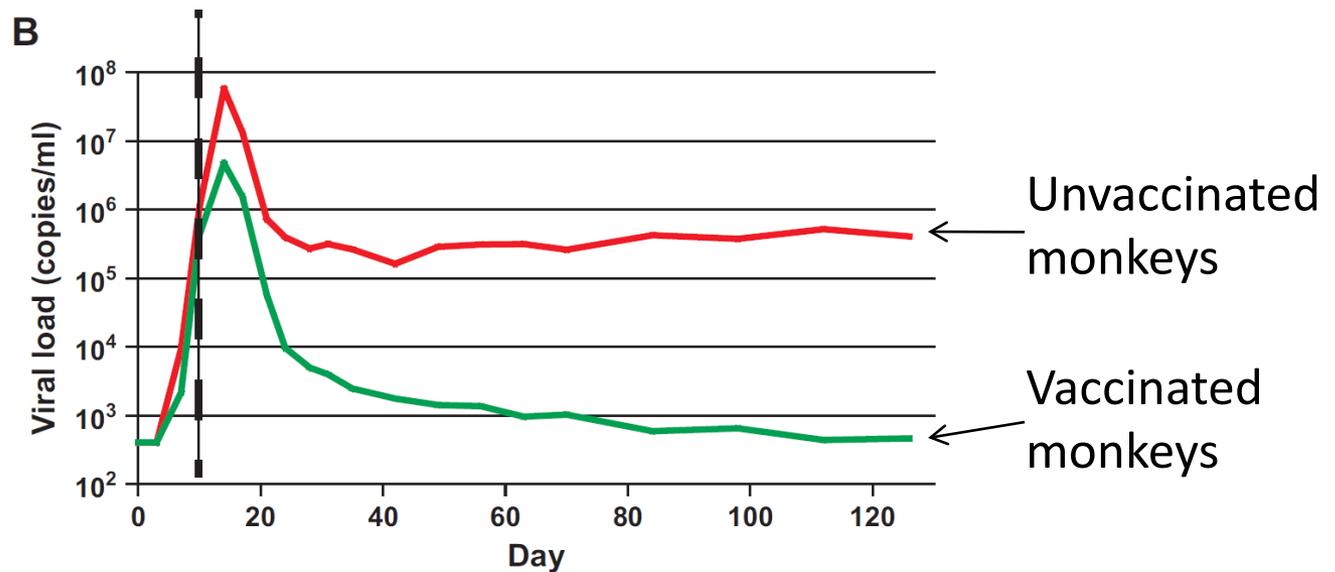
# Modeling HIV

# Simple HIV models

- ▶ We just saw how several simple models were able to produce useful results and match data
- ▶ Similar models have been used extensively for HIV
- ▶ Like the HCV models, some HIV models do not include an immune response (mainly Alan Perelson & Co., see e.g. *Ho et al. 1995 Nature*, *Perelson et al. (1996) Science*, *(1997) Nature*)

# Simple HIV models

- ▶ The HIV models without immune response were able to provide useful insights.
- ▶ But: Data show that the immune response, especially CTL, are important and influence the infection dynamics.



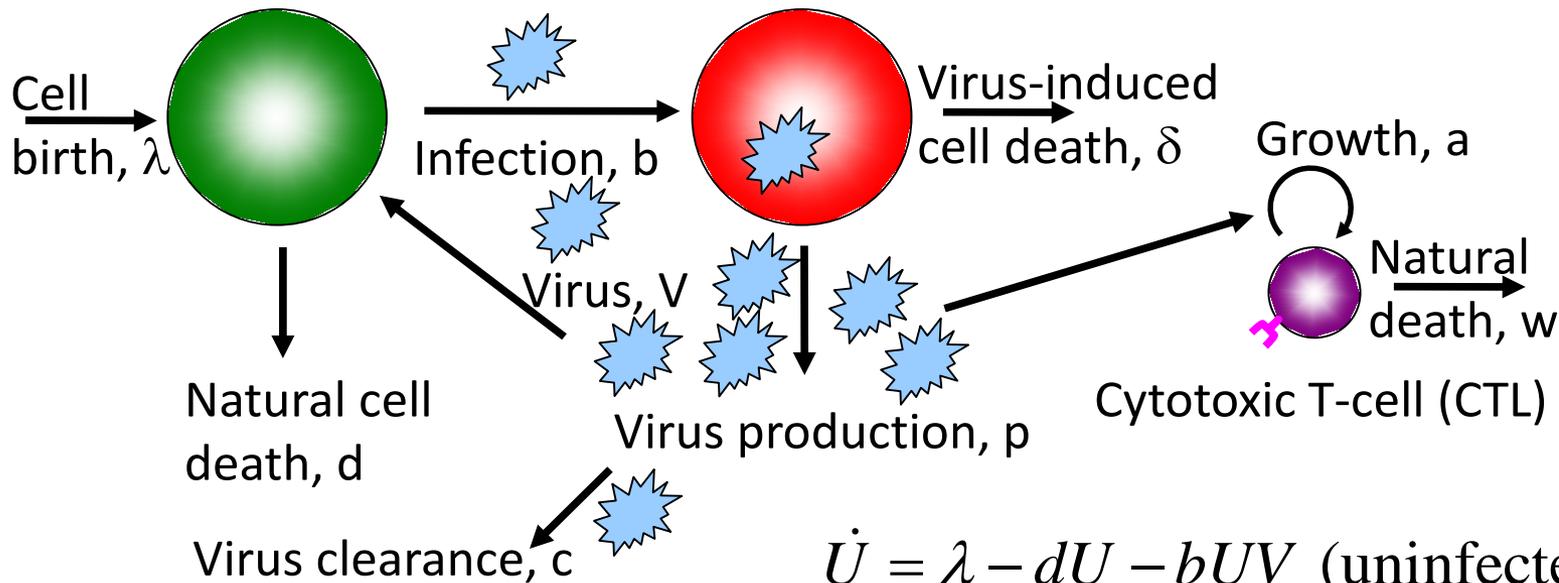
From *Davenport et al. (2007)*  
*Immunological Reviews*

# HIV models with a CTL response

- ▶ The data suggest that we should include a CTL response in our model
- ▶ We start with our previous, simple model that we used for HCV
- ▶ It's often not clear how to best model the immune response, usually it's done in a very abstract manner
- ▶ We assume that CTL undergo per-capita expansion proportional to virus load and die at a fixed rate
- ▶ This leads to a predator-prey (Lotka-Volterra) type system
- ▶ See e.g. *Wei et al. 1995 Nature*, *Nowak & Bangham 1996 Science* for application of such models to HIV

# HIV models with a CTL response

- ▶ CTL have a per-cell growth proportional to viral load and die at a fixed rate.



$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

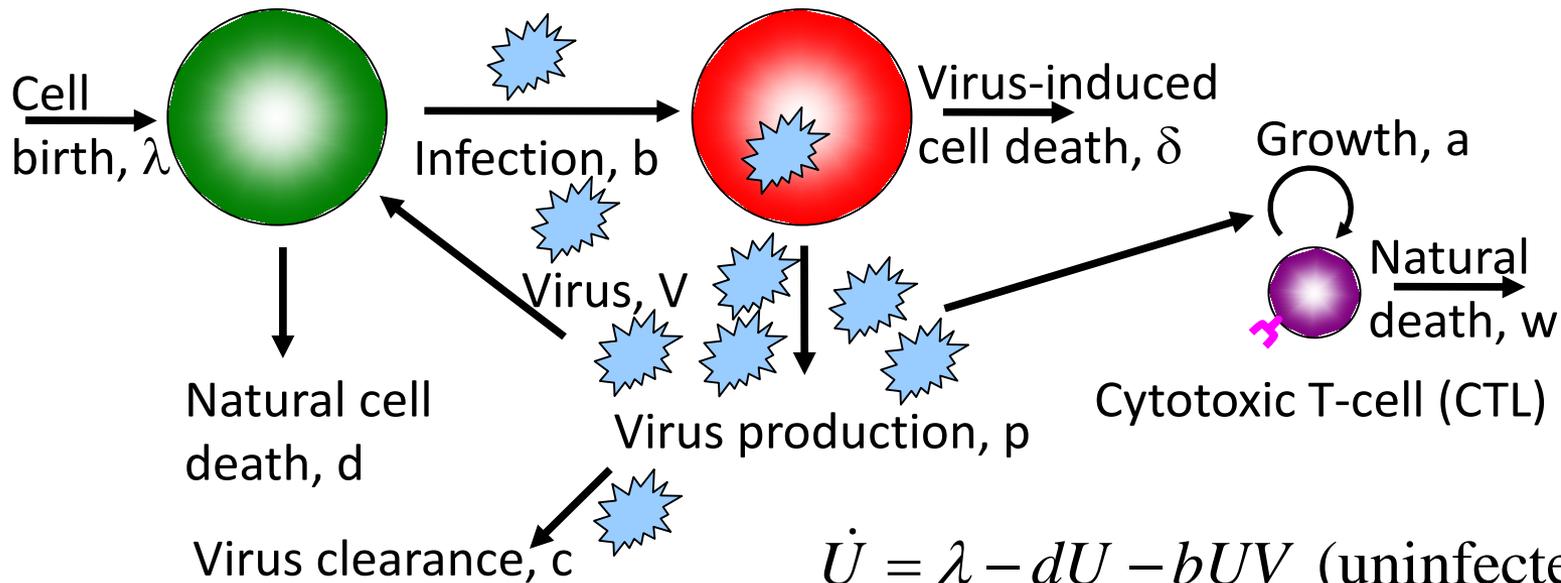
$$\dot{I} = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = pI - cV \quad (\text{free virus})$$

$$\dot{Y} = ? \quad (\text{adaptive IR/CTL})$$

# HIV models with a CTL response

- ▶ CTL have a per-cell growth proportional to viral load and die at a fixed rate.



$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

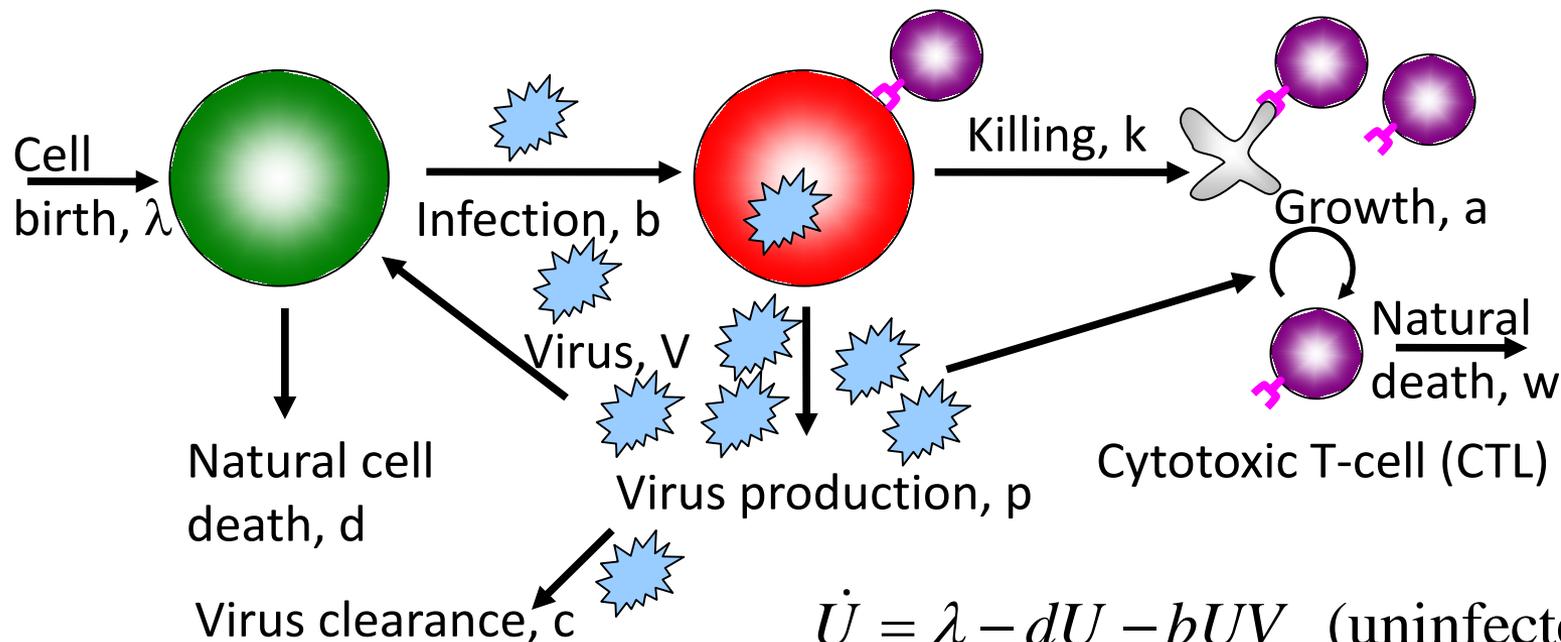
$$\dot{I} = bUV - \delta I \quad (\text{infected cells})$$

$$\dot{V} = pI - cV \quad (\text{free virus})$$

$$\dot{Y} = aVY - wY \quad (\text{adaptive IR/CTL})$$

# HIV models with a CTL response

- ▶ CTL kill infected cells at some fixed rate



$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

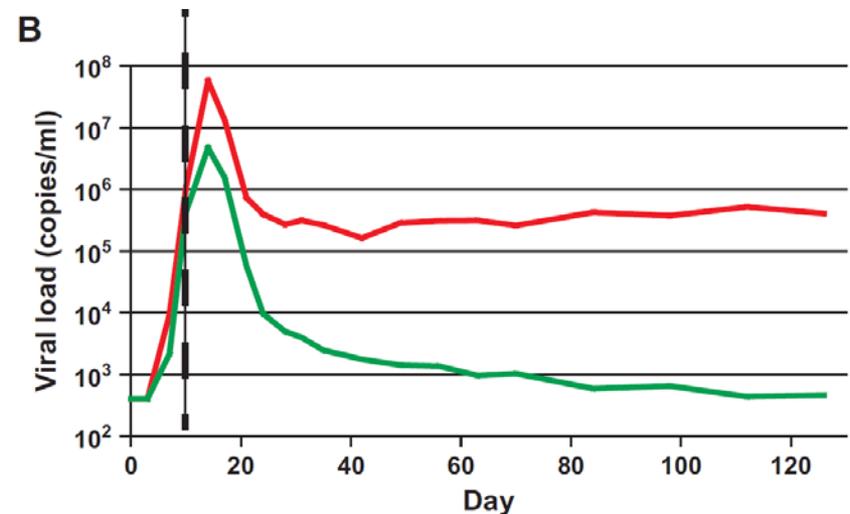
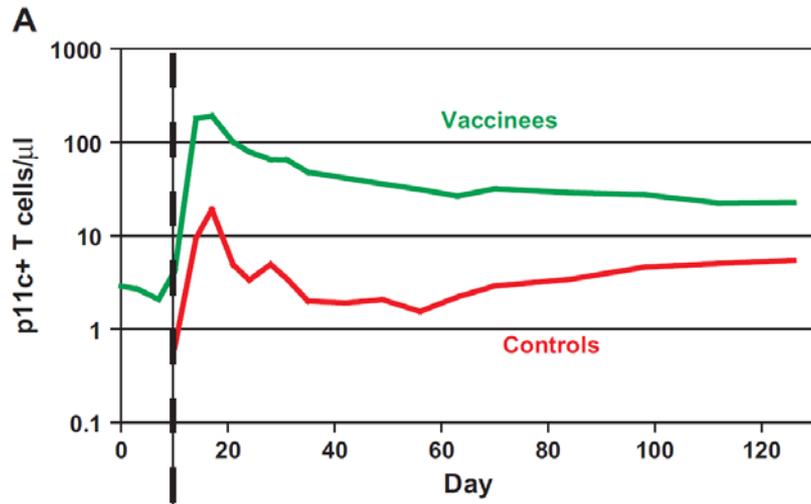
$$\dot{I} = bUV - \delta I - kIY \quad (\text{infected cells})$$

$$\dot{V} = pI - cV \quad (\text{free virus})$$

$$\dot{Y} = aVY - wY \quad (\text{adaptive IR/CTL})$$

# R Example - HIV models and data

- ▶ Open and run SISMID-U4-hiv1.r
- ▶ To simulate vaccination, one can set **CTL0** to a larger value or increase activation rate ( **$\alpha$** ) or killing rate ( **$k$** ) of CTL
- ▶ Compare the results with the data. Try to see if you can tweak model parameters or the CTL equation to get something that looks like the data



From *Davenport et al. (2007)*  
*Immunological Reviews*

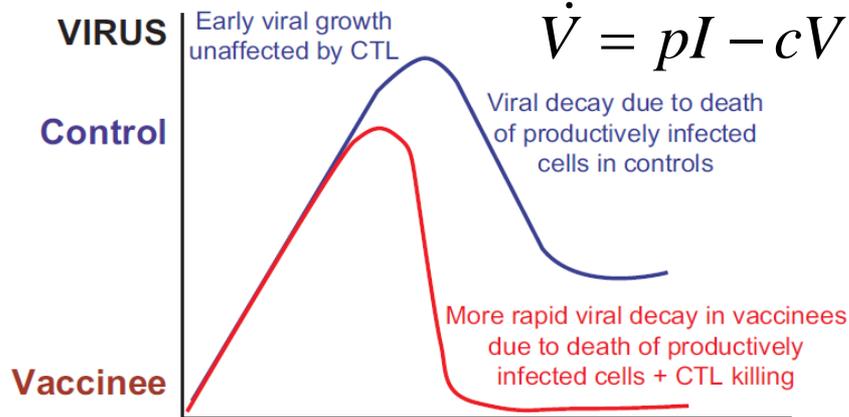
# Problems with the models

- ▶ Models lead to oscillations in cells/virus
- ▶ Models predict that more CTL lead to more rapid virus decline. The data do not show this

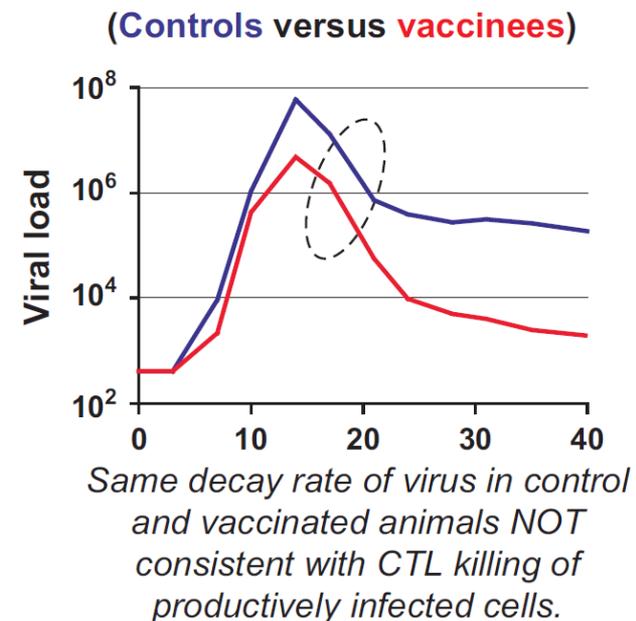
$$\dot{U} = \lambda - dU - bUV$$

$$\dot{I} = bUV - \delta I - kYI$$

$$\dot{V} = pI - cV$$



From *Davenport et al. (2007)*  
*Immunological Reviews*



# Developing a new model

- ▶ Maybe CTL are not the only important IR component and we should build a model that includes the innate response, B-cells/antibodies, etc.
- ▶ Or maybe we have all the important “players” but the way we built the model is wrong
- ▶ Let’s try to see if we can modify the model to obtain results that are in better agreement with data
- ▶ For more, see ***“Understanding the Failure of CD8 T-cell Vaccination against HIV”***, Rob de Boer (2007), **Journal of Virology**. (Note: We will use notation that differs from Rob’s paper)

# Problems with mass-action assumption

$$\dot{U} = \lambda - dU - bUV \quad (\text{uninfected cells})$$

$$\dot{E} = bUV - gE \quad (\text{latently infected cells - same as } L \text{ previously})$$

- ▶ The rate at which virus infects target cells is  **$bU$**
- ▶ If there are 10x more target cells, infection occurs at 10x the rate
- ▶ This is only realistic if the “bottleneck” in the infection process is finding uninfected cells
- ▶ If there is an abundance of uninfected cells, other factors become rate-limiting
- ▶ The infection rate should approach some maximum value for large  **$U$**

# The new model – infection process

$$\dot{U} = \lambda - dU - \frac{bUV}{h_b + U} \quad (\text{uninfected cells})$$

$$\dot{E} = \frac{bUV}{h_b + U} - gE \quad (\text{latently infected cells})$$

$$U \gg h_b \rightarrow bV, \quad U \ll h_b \rightarrow \frac{b}{h_b}UV = \tilde{b}UV$$

- ▶ The new formulation introduces saturation.
- ▶ If  $U$  is high, the virus infects at maximum rate  $b$
- ▶ If  $U$  is low, the infection rate is  $bU/h_b < b$
- ▶ The constant  $h_b$  controls the level of  $U$  where saturation sets in

# The new model – virus dynamics

- ▶ For the virus, we make a quasi-steady state assumption: We assume that virus clearance is fast and virus load therefore follows almost instantaneously the dynamics of the infected cells

$$\dot{V} = pI - cV$$

assume (sloppy)  $\dot{V} = 0 \rightarrow V = \frac{p}{c} I$

# CTL killing in the old model

$$\dot{I} = gE - \delta I - kIY \quad (\text{productively infected cells})$$

- ▶ Mass-action problem again: A CTL kills at rate  $kI$
- ▶ 10x more infected cells leads to 10x faster killing
- ▶ Only realistic if finding infected cells is the rate-limiting step
- ▶ For high infected cell numbers, killing rate should saturate at some maximum value

# CTL killing in the old model

$$\dot{I} = gE - \delta I - kYI \quad (\text{productively infected cells})$$

- ▶ Another mass-action problem: 10x more CTL lead to 10x faster killing - only realistic up to a point
- ▶ If there are lots of CTL, further increasing their number likely won't increase the rate of removal/death of infected cells
- ▶ For high CTL numbers, killing rate should again saturate at some maximum value

# The new model – CTL killing

$$\dot{I} = gE - \delta I - \frac{kIY}{h_k + I + Y} \quad (\text{productively infected cells})$$

$$I \gg Y, h_k \rightarrow kY, \quad Y \gg I, h_k \rightarrow kI$$

- ▶ If infected cells (CTL) are abundant, killing depends only on the constant  $k$  and CTL (infected cells)
- ▶ The constant  $h_k$  regulates when the different saturation regimes set in
- ▶ One could have made a model where killing saturates as  $k_1 Y$  and  $k_2 I$  and where different constants  $h_1$  and  $h_2$  regulate the saturation for  $Y$  and  $I$
- ▶ One could have used a similar term for the infection process (but Rob didn't so I won't either)

$$\frac{bUV}{h_b + U + V}$$

# The new model – CTL dynamics

$$\dot{Y} = aVY - wY = a\frac{p}{c}IY - wY \quad (\text{old model})$$

$$\dot{N} = -\frac{aN I}{h_a + N + I} \quad (\text{non-activated/naive CTL})$$

$$\dot{Y} = \frac{aN}{h_a + N + I} I + \frac{mIY}{h_m + Y + I} - d_Y Y \quad (\text{activated CTL})$$

# The new model

$$\dot{U} = \lambda - dU - \frac{bUV}{h_b + U}$$

(uninfected cells)

$$\dot{E} = \frac{bUV}{h_b + U} - gE - d_E E$$

(latently infected cells)

$$\dot{I} = gE - \delta I - \frac{kIY}{h_k + I + Y}$$

(productively infected cells)

$$\dot{N} = -\frac{aN I}{h_a + N + I}$$

(non-activated/naive CTL)

$$\dot{Y} = \frac{aN}{h_a + N + I} I + \frac{mIY}{h_m + Y + I} - d_Y Y$$

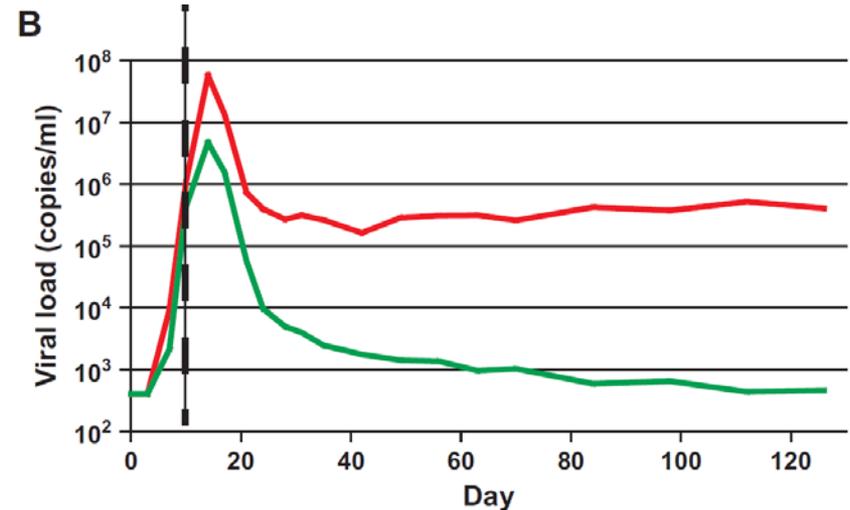
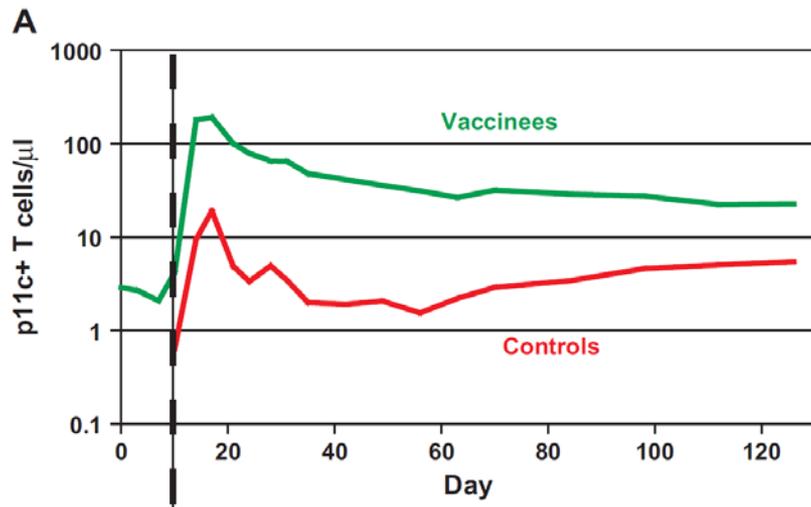
(activated CTL)

$$V = \frac{p}{c} I$$

(virus - not a differential equation)

# R Example – new HIV model

- ▶ Open and run SIS MID-U4-hiv2.r
- ▶ Play around with parameters, see how close you can get to the data



# Discussing the new HIV model

- ▶ For some parameter combinations, the new model can remove the oscillations and reproduce the constant virus decline, independent of CTL response.
- ▶ The new model does not fully reproduce the data. We can't get increased CTL numbers and less virus for the vaccination scenario.
- ▶ There are many parameters, some of them have no direct biological meaning and their values are not known.
- ▶ To estimate all the parameters through model fitting, one would need a lot of data.

# Discussing the new HIV model

- ▶ The simpler models and this one consider exactly the same “players” (virus, target cells, CTL)
- ▶ Results change solely based on different choices for model implementation!
- ▶ This shows how tricky the business of setting up models can be.

# Possible thoughts

- ▶ These models are getting complicated!
- ▶ These models are way too simple, the real biology of infections is much more complex!
- ▶ I agree!

# General Discussion

- ▶ Simple models can be quite powerful and have been used to produce important insights.
- ▶ Obviously, such simple models have limitations and can only be used to address certain questions.
- ▶ For instance if one is interested in the effects of the immune response, the model obviously needs to contain an IR.

# General Discussion

- ▶ If you get a result for a specific model formulation (e.g. mass-action, exponential distribution for life-span), it doesn't mean you'll get the same for a slightly different model formulation (**unfortunately**).
- ▶ Similar to the experimental situation: Results for a specific mouse strain and a specific pathogen isolate might change if you go to a different model system.
- ▶ In principle, one would need to try a lot of different model formulations (equations or host/pathogen).
- ▶ Nobody does that. So for both experimental and modeling papers, results should not be over-generalized (unless you want to publish in a top tier journal....).

# Further reading

- ▶ The papers mentioned on some of the slides give details about the HCV and HIV models
- ▶ The references mentioned in the introductory lecture
- ▶ A main person behind a lot of the HCV and HIV models is **Alan Perelson**. Check some of his most-cited work for interesting and relatively simple models applied to HCV and HIV